Alpha Capital
REN # REP - 004

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MARKET ROUNDUP

08 Aug, 2025

MARKET ROUNDUP - FRIDAY, 08 AUGUST , 2025

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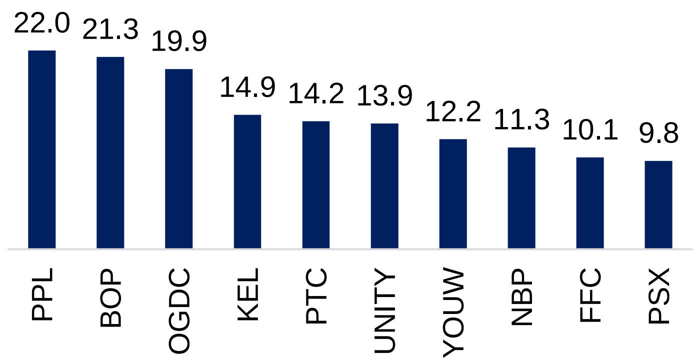
KSE-100 closes at 145,647 up 559 points

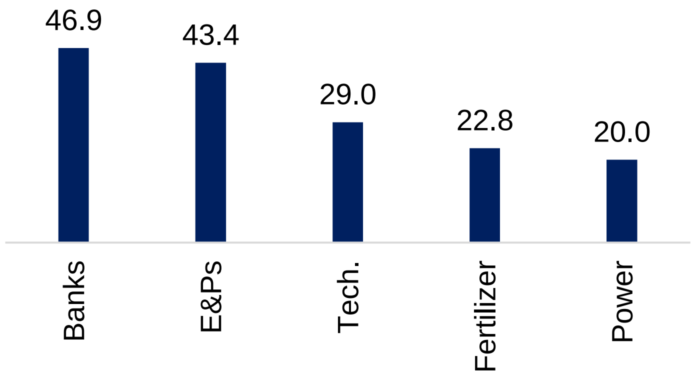
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
145,383 -0.18%	89,825 -0.09%	44,614 -0.32%	206,959 -0.48%

- The equity market opened the session on a strong note but witnessed volatility throughout the day. The KSE-100 Index touched an intraday high of 146,813 and a low of 144,917 before closing at 145,383, down by 264 points. Market participation remained subdued, with 276.7 million shares traded and a total turnover of PKR 37.2 billion.
- The decline was largely attributed to negative contributions from key stocks including EFERT (-2.6%, -116 points), LUCK (-2%, -111.6 points), SYS (-1.6%, -73 points), MARI (-1%, -50 points), and HUBC (-1%, -48 points). In terms of volume, PPL and BOP led the activity, trading 22 million and 21.3 million shares, respectively.
- Profit-taking was evident across E&Ps, OMCs, and Cement sectors, while Banks and Fertilizers saw mixed investor interest.
- Persistent market volatility kept sentiment cautious, and overall participation remained relatively low. Nevertheless, the broader outlook remains positive, buoyed by expectations of strong dividend declarations, especially in the Banking and Fertilizer sectors. Investors are advised to focus on fundamentally strong areas such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and robust growth potential.

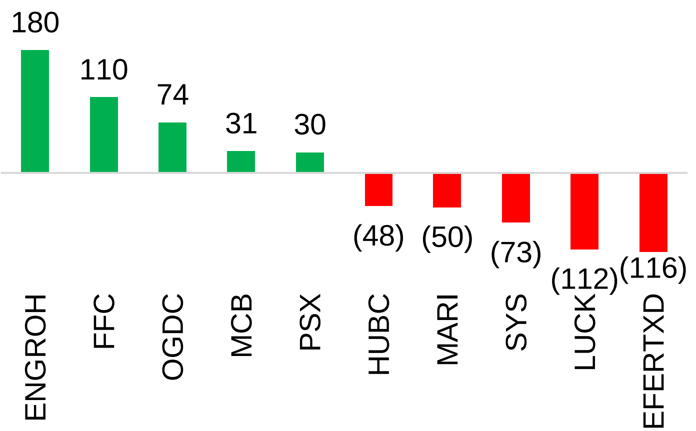
Most Active Stocks (Vol. mn shares)



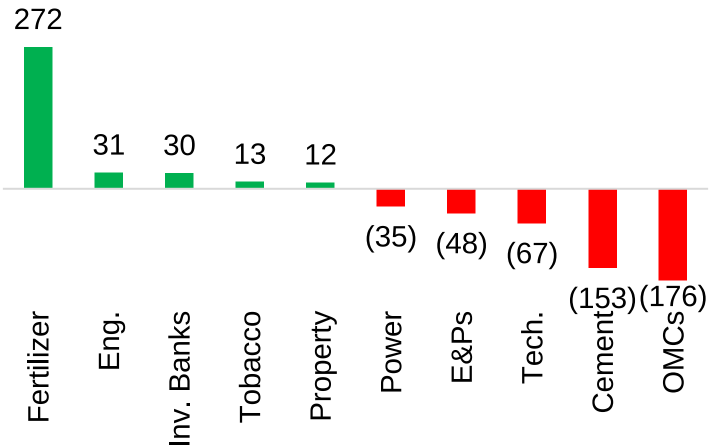
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



Sales Desk
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Disclosures and Disclaimer

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